**CBA TRUST AND ESTATE SECTION**

**STATUTORY REVISIONS COMMITTEE**

**AGENDA**

**September 4, 2019**

1. **Introductions**
2. **Approval of August 7, 2019 Minutes**
3. **Announcements**

* No change of SRC meeting dates

1. **Legislative Report**
2. **SRC Approved Proposals**
3. **Active Matters - Work to Finalize Required**
4. **UTC Subcommittee (Connie Eyster, Co-Chair)**
5. **Colorado Electronic Preservation of Abandoned Estate Planning Documents Act Subcommittee (Frank Hill)**
6. **Inactive Matters Approved by SRC but Not Moving Forward for Various Reasons**
7. **Unapproved Matters under Consideration by SRC - Reports from Subcommittees**
   1. **Legislation Review Joint Subcommittee (Michael D. Holder, Chair)**
   2. **Advance Legislative Response Team (Marco Chayet and Letty Maxfield, Co-Chairs)**
   3. **ADR Legislation (C. Jean Stewart, Chair)**

d. **Uniform Fiduciary Income and Principal Act Subcommittee (Gene Zuspann, Chair and Georgine Kryda)**

e. Uniform Guardianship, **Conservatorship, and Other** Protective **Arrangements** Act (Brooke Brestel)

**f. Child Support in Probate Subcommittee (Pat Mellen, Chair)**

**g. Uniform Electronic Wills Act (Letty Maxfield and Herb Tucker, Co-Chairs)**

**h. Witness Requirements in Advanced Directives (Carl Stevens)**

1. **Inactive Matters**
2. **Report from Elder Law Section**
3. **Report from Other Sections of the Bar**

1. **New Matters**

**a. Changes to Conservator’s Report (Lindsay Andrew)**

**b. Psychiatric Advance Directive (Jonathan Culwell)**

**c. Statutory changes in response to Feldman Ruling (Kathy Seidel)**

1. **Passed Proposals for Inclusion in Omnibus Bill or Stand Alone Legislation** 
   1. **Bankruptcy/Inherited IRAs (approved in 2015-2016)**
   2. **Changes to the Uniform Power of Appointment Act (approved in 2015-2016)**
   3. **Disclosure of Fiduciary Fees, §§ 15-10-602 and 15-12-705, C.R.S. (approved in 2015-2016) (Gordon Williams)**
   4. **Uniform Directed Trust Act Subcommittee (Kevin Millard, Co-Chair, and Kelly Cooper, Co-Chair)**